

Extraordinary announcement

FHB Mortgage Bank Co Plc. (company registration number: 01-10-043638; registered seat: 1082 Budapest, Üllői út 48.; hereinafter: „FHB Plc”) hereby informs the public on the following:

On 2nd November 2016 Moody’s Investor Service announced that it has upgraded to B3 from Caa1 the long term local and foreign-currency deposit rating of FHB Mortgage Bank Co. Plc. FHB’s long term counterparty Risk Assessment (CRA) was also upgraded to B1(cr) from B2(cr), its adjusted BCA was upgraded to caa1 from caa2 and its baseline credit assessment (BCA) was confirmed at caa2. The outlook on long term deposit ratings is stable. FHB’s short term Not-Prime deposit ratings and Not-Prime (cr) CR Assessment were not affected.

Budapest, 3 November, 2016

FHB Mortgage Bank Co Plc.